PIMA IDA
Pima County Industrial Development Authority
c/o Community Investment Corporation
2033 East Grant Road
Tucson, Arizona 85719
(520) 529-1766

**NOTICE OF SPECIAL MEETING OF
THE INDUSTRIAL DEVELOPMENT AUTHORITY
OF THE COUNTY OF PIMA**

Pursuant to A.R.S. §38-431.02, notice is hereby given to the general public that The Industrial Development Authority of the County of Pima will hold a meeting open to the public on Friday, October 30th, 2026, at 11:00 a.m. (MST). The meeting will be held virtually only. Directors will call into the Special Meeting through electronic participation (telephone or Zoom). The virtual room for the meeting will be open ten (10) minutes before the starting time of 11:00 a.m. (MST).

The meeting telephone number is: 1 (346) 248-7799, ID: 856 9679 4646 #, Passcode: 128015 #

The Zoom link is:
https://us06web.zoom.us/j/85696794646?pwd=2agjzp3FMAwDd6fKI7cjghGv7242FN.1

An Executive Session for the purposes described in A.R.S. § 38-431.03(A)(3) is scheduled for this meeting. At that point, all non-Directors of the Board of the Industrial Development Authority of the County of Pima will be asked to leave the room for the duration of the Executive Session.

The office of Miller, Pitt, Feldman & McAnally, PC, are wheelchair and handicapped accessible. The Industrial Development Authority of the County of Pima will make reasonable accommodations for any person who is in need of special services. Please contact Cassie Price at (520) 529-1766 x 200 or cassie@pimaida.org at least one (1) business day prior to the Meeting.

AGENDA

1. ROLL CALL AND PLEDGE OF ALLEGIANCE

2. OLD BUSINESS

    a. **RATIFICATION OF PRIOR EXECUTION OF DOCUMENTS AND DESIGNATION OF AUTHORIZED REPRESENATIVE FOR PREVIOUSLY APPROVED SINGLE FAMILY MORTGAGE REVENUE BOND ISSUANCE –** Discussion and possible action to ratify the execution of documents related to the preciously approved Single Family Mortgage Revenue Bond transaction and designate authorized signatories for any remaining documents necessary to complete the transaction. Vote to enter Executive Session pursuant to A.R.S. § 38-431.03(A)(3).

3. NEW BUSINESS

    a. **APPROVE AND APPOINT BOND COMMITTEE –** Discussion and possible action to appoint a Bond Committee to assist in the preparation and negotiation of bond documents, other required processes including but not limited to TEFRA Hearings, and authority to execute all documents necessary or required to close and

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consummate approved bond transactions. Vote to enter Executive Session pursuant to A.R.S. § 38-431.03(A)(3).

b. **REVENUE BONDS (TUCSON MEDICAL CENTER) SERIES 2026 – REVIEW OF BOND APPLICATION AND CONSIDERATION OF PRELIMINARY APPROVAL RESOLUTION –** Review of the Bond Application. Discussion and possible action regarding the approval of resolution preliminarily approving the proposed issuance of such Revenue Bonds in an aggregate principal amount not to exceed $100,000,000 to be loaned to Tucson Medical Center, an Arizona nonprofit corporation, for the purposes of (a) finance and/or refinance the acquisition, construction, equipping, improvement, and renovation of projects at health care and related facilities owned and operated or to be owned and operated by the Corporation and/or certain of its affiliates, all located in Pima County, Arizona, and (b) pay certain costs related to the issuance of the Bonds. Vote to enter Executive Session pursuant to A.R.S. § 38-431.03(A)(3).

c. **ENGAGEMENT OF LOTZAR LAW FIRM, P.C. AS ISSUER COUNSEL FOR REVENUE BONDS (TUCSON MEDICAL CENTER) SERIES 2026 -** Discussion and possible action to approve the engagement of Lotzar Law Firm, P.C. as Issuer Counsel in connection with the proposed Revenue Bonds (Tucson Medical Center) Series 2026. Vote to enter Executive Session pursuant to A.R.S. § 38-431.03(A)(3).

d. **EDUCATIONAL OPPORTUNITY TO ATTEND THE BLX/ORRICK 2026 POST-ISSUANCE COMPLIANCE WORKSHOP –** Discussion and possible action regarding attendance at the BLX and Orrick Post Issuance Compliance Workshop November 19-20, 2026, including authorization of related expenses. Vote to enter Executive Session pursuant to A.R.S. § 38-431.03(A)(3).

4. EXECUTIVE SESSION – For discussion or legal advice pursuant to A.R.S. § 38-431.03(A)(3). The Authority will reconvene in open session prior to taking any vote or legal action on the matter.

5. ADJOURNMENT

DATED this 28th day of October 2026.

THE INDUSTRIAL DEVELOPMENT
AUTHORITYOF THE COUNTY OF PIMA

By: /s/
Patrick Cavanaugh, President